



A1 Telekom Austria Group Consensus Q1 2023

(in EUR mn)	Cons Q1 23		Range	
Total revenues	1,226.5	1,196.0	-	1,258.6
EBITDA before restructuring	466.8	455.6	-	481.9
Operating income	207.5	189.0	-	220.9
Net result	146.4	128.9	-	158.3
Capex*	195.7	180.0	-	215.3

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	1,225.4	1,258.6	1,237.1	1,233.6	1,196.0
EBITDA before restructuring	455.6	460.5	481.9	478.4	461.1
Operating income	189.0	201.5	220.9	220.0	
Net result	128.9	143.3	158.3	152.6	
Capex*		200.0	215.3	180.0	

(in EUR mn)	Bank 6	Bank 7	Bank 8
Group			
Total revenues	1,202.0	1,241.9	1,217.7
EBITDA before restructuring	457.0	476.1	463.9
Operating income		211.1	202.7
Net result		150.6	144.9
Capex*			187.5

* excluding spectrum

4/18/2023



A1 Telekom Austria Group Consensus FY 2023

(in EUR mn)	Cons FY 2023		Range	
Total revenues	5,176.6	5,110.1	-	5,245.0
EBITDA before restructuring	1,965.2	1,923.3	-	2,001.0
Operating income	911.9	851.0	-	956.5
Net result	643.8	579.0	-	682.6
Capex*	952.5	924.0	-	984.0

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	5,181.2	5,218.2	5,183.2	5,189.9	5,110.1
EBITDA before restructuring	1,959.9	1,940.0	1,975.9	1,981.4	1,980.4
Operating income	899.3	956.5	923.4	941.5	910.0
Net result	623.3	682.6	670.6	680.2	646.0
Capex*	0.0		948.4	955.0	924.0

(in EUR mn)	Bank 6	Bank 7	Bank 8
Group			
Total revenues	5,245.0	5,171.5	5,113.8
EBITDA before restructuring	2,001.0	1,959.6	1,923.3
Operating income	897.0	916.9	851.0
Net result	579.0	666.2	602.8
Capex*	984.0	953.5	950.0

* excluding spectrum

4/18/2023