



A1 Telekom Austria Group Consensus Q4 2024

(in EUR mn)	Cons Q4 24		Range	
Total revenues	1,413	1,393	-	1,465
EBITDA before restructuring	510	493	-	546
Operating income	197	178	-	242
Net result	135	115	-	171
Capex (ex. spectrum)	201	179	-	214

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	1,394	1,399	1,399	1,422	1,402
EBITDA before restructuring	494	493	501	506	546
Operating income	178	185	190	187	242
Net result	115	129	126	127	171
Capex	179	207	203		

(in EUR mn)	Bank 6	Bank 7	Bank 8	Bank 9	Bank 10
Group					
Total revenues	1,424	1,465	1,398	1,428	1,393
EBITDA before restructuring	514	525	501	502	517
Operating income	187	211	195	197	
Net result	133	135	132	147	
Capex	202	214	204	199	



A1 Telekom Austria Group Consensus FY 2024

(in EUR mn)	Cons FY 2024		Range	
Total revenues	5,349	5,330	-	5,402
EBITDA before restructuring	2,077	2,060	-	2,113
Operating income	856	829	-	910
Net result	586	557	-	632
Capex (ex. spectrum)	809	792	-	820

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	5,339	5,331	5,361	5,336	5,336
EBITDA before restructuring	2,113	2,061	2,081	2,060	2,068
Operating income	892	829	837	836	864
Net result	628	557	574	570	595
Capex		796	810	813	812

(in EUR mn)	Bank 6	Bank 7	Bank 8	Bank 9	Bank 10
Group					
Total revenues	5,359	5,402	5,334	5,366	5,330
EBITDA before restructuring	2,071	2,092	2,067	2,069	2,084
Operating income	838	861	845	848	910
Net result	568	576	573	589	632
Capex		820	814	816	792