



A1 Telekom Austria Group Consensus Q1 2025

(in EUR mn)	Cons Q1 25		Range	
Total revenues	1,311	1,301	-	1,324
EBITDA before restructuring	493	475	-	513
Operating income	181	165	-	190
Net result	122	110	-	130
Capex ex. spectrum	224	213	-	234

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	1,308	1,324	1,309	1,318
EBITDA before restructuring	494	513	493	495
Operating income	187	190		183
Net result	128	130		119
Capex ex. spectrum	225			

(in EUR mn)	Bank 5	Bank 6	Bank 7
Group			
Total revenues	1,307	1,307	1,301
EBITDA before restructuring	489	475	494
Operating income	165	168	190
Net result	110	115	130
Capex ex. spectrum		234	213



A1 Telekom Austria Group Consensus FY 2025

(in EUR mn)	Cons FY 2025		Range	
Total revenues	5,541	5,515	-	5,579
EBITDA before restructuring	2,156	2,098	-	2,194
Operating income	896	802	-	952
Net result	624	560	-	672
Capex ex. spectrum	856	800	-	918

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3
Group			
Total revenues	5,528	5,566	5,515
EBITDA before restructuring	2,194	2,174	2,167
Operating income	929	952	866
Net result	655	672	597
Capex ex. spectrum	800	849	918

(in EUR mn)	Bank 4	Bank 5	Bank 6
Group			
Total revenues	5,529	5,531	5,579
EBITDA before restructuring	2,098	2,137	2,168
Operating income	802	909	918
Net result	560	640	623
Capex ex. spectrum	866	850	854