



A1 Telekom Austria Group Consensus Q3 2025

(in EUR mn)	Cons Q3 25		Range	
Total revenues	1,394	1,364	-	1,421
thereof Austria	700	688	-	717
EBITDA before restructuring	580	570	-	589
thereof Austria	292	278	-	305
Operating income	258	243	-	273
Net result	182	170	-	195
Capex ex. spectrum	195	165	-	213

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	1,421	1,403	1,394	1,387	1,400
EBITDA before restructuring	577	583	585	585	583
Operating income			251		272
Net result			179		188
Capex ex. spectrum	200	203			

(in EUR mn)	Bank 6	Bank 7	Bank 8	Bank 9
Group				
Total revenues	1,395	1,398	1,364	1,384
EBITDA before restructuring	572	576	570	589
Operating income	245	243	263	273
Net result	176	170	186	195
Capex ex. spectrum			213	165



A1 Telekom Austria Group Consensus FY 2025

(in EUR mn)	Cons FY 2025		Range	
Total revenues	5,551	5,531	-	5,579
thereof Austria	2,800	2,764	-	2,849
EBITDA before restructuring	2,168	2,137	-	2,203
thereof Austria	1,121	1,075	-	1,157
Operating income	899	827	-	1,039
Net result	630	574	-	762
Capex ex. spectrum	821	800	-	854

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	5,537	5,570	5,532	5,550	5,579
EBITDA before restructuring	2,203	2,143	2,168	2,159	2,168
Operating income	1,039	827	912	852	918
Net result	762	578	627	606	623
Capex ex. spectrum	850	810	800	800	854

(in EUR mn)	Bank 6	Bank 7	Bank 8
Group			
Total revenues	5,574	5,531	5,533
EBITDA before restructuring	2,170	2,137	2,194
Operating income	831	909	903
Net result	574	640	630
Capex ex. spectrum	808	850	800