



A1 Telekom Austria Group Consensus Q4 2025

(in EUR mn)	Cons Q4 25		Range	
Total revenues	1.485	1.466	-	1.534
thereof Austria	710	693	-	738
EBITDA before restructuring	539	520	-	558
thereof Austria	271	263	-	277
Operating income	230	194	-	353
Net result	155	137	-	183
Capex ex. spectrum	229	209	-	249

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	1.466	1.488	1.469	1.534
EBITDA before restructuring	545	520	531	546
Operating income	216	200	203	353
Net result	156	150	148	183
Capex ex. spectrum	219	209		239

(in EUR mn)	Bank 5	Bank 6	Bank 7
Group			
Total revenues	1.480	1.478	1.482
EBITDA before restructuring	530	558	546
Operating income	194	214	228
Net result	137	151	160
Capex ex. spectrum	249	220	239



A1 Telekom Austria Group Consensus FY 2025

(in EUR mn)	Cons FY 2025	Range		
Total revenues	5.571	5.551	-	5.619
thereof Austria	2.760	2.736	-	2.828
EBITDA before restructuring	2.176	2.157	-	2.194
thereof Austria	1.090	1.081	-	1.095
Operating income	896	859	-	1.019
Net result	623	605	-	650
Capex ex. spectrum	792	780	-	810

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	5.619	5.566	5.555	5.551
EBITDA before restructuring	2.183	2.166	2.168	2.181
Operating income	1.019	859	869	881
Net result	650	605	616	623
Capex ex. spectrum	800	810		780

(in EUR mn)	Bank 5	Bank 6	Bank 7
Group			
Total revenues	5.563	5.568	5.574
EBITDA before restructuring	2.194	2.183	2.157
Operating income	880	894	866
Net result	619	628	617
Capex ex. spectrum	780	799	780